



MRN #: \_\_\_\_\_

LAST NAME: \_\_\_\_\_ FIRST NAME: \_\_\_\_\_ MIDDLE INITIAL: \_\_\_\_\_

ADDRESS: \_\_\_\_\_ CITY: \_\_\_\_\_ STATE: \_\_\_\_\_

ZIP CODE: \_\_\_\_\_ EMAIL: \_\_\_\_\_ PRIMARY PHONE: \_\_\_\_\_

SECONDARY PHONE: \_\_\_\_\_ OTHER CONTACT INFORMATION: \_\_\_\_\_

SEX:  MALE  FEMALE DATE OF BIRTH: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ SSN: \_\_\_\_\_  
MONTH DAY YEAR

MARITAL STATUS:  SINGLE  MARRIED  DIVORCED  SEPERATED  WIDOWED

IF MARRIED, SPOUSE'S NAME: \_\_\_\_\_  
FIRST NAME LAST NAME MIDDLE INITIAL

PRIMARY CARE PHYSICIAN: \_\_\_\_\_

## INSURANCE INFORMATION:

PRIMARY INSURANCE COMPANY: \_\_\_\_\_ MEMBER INS. ID#: \_\_\_\_\_

GROUP #: \_\_\_\_\_ NAME OF INSURED IF OTHER THAN PATIENT: \_\_\_\_\_

RELATIONSHIP TO PATIENT:  SELF  SPOUSE  CHILD  OTHER

INSURED DATE OF BIRTH: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ SSN: \_\_\_\_\_  
MONTH DAY YEAR

SECONDARY INSURANCE COMPANY: \_\_\_\_\_ MEMBER INS. ID#: \_\_\_\_\_

GROUP #: \_\_\_\_\_ NAME OF INSURED IF OTHER THAN PATIENT: \_\_\_\_\_

RELATIONSHIP TO PATIENT:  SELF  SPOUSE  CHILD  OTHER

INSURED DATE OF BIRTH: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ SSN: \_\_\_\_\_  
MONTH DAY YEAR

PRINT NAME: \_\_\_\_\_

PATIENT SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_ / \_\_\_\_ / \_\_\_\_  
MONTH DAY YEAR

**DO WE HAVE PERMISSION TO:**

- LEAVE A MESSAGE ON YOUR ANSWERING MACHINE AT HOME?:  YES  NO
  - LEAVE A MESSAGE AT YOUR PLACE OF EMPLOYMENT?:  YES  NO
  - DISCUSS YOUR MEDICAL CONDITION WITH ANY MEMBERS OF YOUR HOUSEHOLD?:  YES  NO
- IF YES, WHOM?: \_\_\_\_\_ RELATIONSHIP: \_\_\_\_\_
- 

**EMERGENCY CONTACT:**

LAST NAME: \_\_\_\_\_ FIRST NAME: \_\_\_\_\_ MIDDLE INITIAL: \_\_\_\_\_  
ADDRESS: \_\_\_\_\_ CITY: \_\_\_\_\_ STATE: \_\_\_\_\_  
ZIP CODE: \_\_\_\_\_ EMAIL: \_\_\_\_\_ PRIMARY PHONE: \_\_\_\_\_  
SECONDARY PHONE: \_\_\_\_\_ OTHER CONTACT INFORMATION: \_\_\_\_\_

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**HOW DID YOU HEAR ABOUT US?:**

- |   |   |
|---|---|
| <input type="checkbox"/> DOCTOR REFERRAL              | <input type="checkbox"/> NEWSPAPER/MAGAZINE ADVERTISEMENT |
| <input type="checkbox"/> FAMILY/FRIENDS/WORD OF MOUTH | <input type="checkbox"/> WEBSITE                          |
| <input type="checkbox"/> TELEVISION                   | <input type="checkbox"/> RADIO                            |
| <input type="checkbox"/> PLACE OF WORSHIP             | <input type="checkbox"/> INTERNET SEARCH                  |
| <input type="checkbox"/> MAILER                       | <input type="checkbox"/> SOCIAL MEDIA                     |
| <input type="checkbox"/> YELLOW PAGES                 | <input type="checkbox"/> HOSPITAL REFERRAL                |
| <input type="checkbox"/> COMMUNITY EVENT/HEALTH FAIR  |   |
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WE ARE REQUIRED TO REQUEST THE FOLLOWING INFORMATION. THE FEDERAL ADMINISTRATIVE REPORTING AGENCY REQUESTS THAT WE PROVIDE THIS INFORMATION FOR STATISTICAL PURPOSES ONLY. YOUR PARTICIPATION IS OPTIONAL. PLEASE TAKE A MOMENT TO COMPLETE THE FOLLOWING QUESTIONS. THANK YOU. **\*\*IF YOU CHOOSE NOT TO PARTICIPATE PLEASE INITIAL HERE:** \_\_\_\_\_

**RACE:**

- AMERICAN INDIAN
- PACIFIC ISLANDER
- ASIAN
- AFRICAN AMERICAN
- CAUCASIAN/WHITE

**ETHNICITY:**

- HISPANIC/LATINO
- NON HISPANIC

**PREFERRED LANGUAGE:**

- ENGLISH
- SPANISH
- ARABIC
- FRENCH
- OTHER

**DATE OF LAST IMMUNIZATIONS:**

**DATE OF LAST PREVENTATIVE TEST:**

LAST TETANUS: \_\_\_\_\_ / \_\_\_\_\_  
MONTH YEAR

COLONOSCOPY: \_\_\_\_\_ / \_\_\_\_\_  
MONTH YEAR

NORMAL: Y/N

FLU SHOT: \_\_\_\_\_ / \_\_\_\_\_  
MONTH YEAR

MAMMOGRAM: \_\_\_\_\_ / \_\_\_\_\_  
MONTH YEAR

NORMAL: Y/N

PNEUMONIA VACCINE: \_\_\_\_\_ / \_\_\_\_\_  
MONTH YEAR

PAP: \_\_\_\_\_ / \_\_\_\_\_  
MONTH YEAR

NORMAL: Y/N

## MEDICAL HISTORY:

**PLEASE CHECK ALL THAT APPLY:**

- |  |  |   |
|--|--|---|
| <input type="checkbox"/> ANEURYSM                    | <input type="checkbox"/> DIARRHEA                  | <input type="checkbox"/> LEG OR ARM             |
| <input type="checkbox"/> ANXIETY                     | <input type="checkbox"/> DRY EYES                  | <input type="checkbox"/> ANGIOPLASTY/STENT      |
| <input type="checkbox"/> ARTERY CLOT                 | <input type="checkbox"/> FAINTING SPELLS           | <input type="checkbox"/> SLEEP APNEA            |
| <input type="checkbox"/> EMPHYSEMA                   | <input type="checkbox"/> HEADACHE                  | <input type="checkbox"/> LIVER DISEASE          |
| <input type="checkbox"/> ARTHRITIS                   | <input type="checkbox"/> HEART ATTACK              | <input type="checkbox"/> RHEUMATIC FEVER        |
| <input type="checkbox"/> ATRIAL FIBRILLATION/FLUTTER | <input type="checkbox"/> HEART BLOCKAGE            | <input type="checkbox"/> SEIZURES               |
| <input type="checkbox"/> ASTHMA                      | <input type="checkbox"/> HEARTBURN                 | <input type="checkbox"/> SHORTNESS OF BREATH    |
| <input type="checkbox"/> BLOOD OR CLOTTING DISORDER  | <input type="checkbox"/> HEART MURMUR              | <input type="checkbox"/> SKIN RASH              |
| <input type="checkbox"/> BLOOD IN URINE OR STOOL     | <input type="checkbox"/> HEMODIALYSIS              | <input type="checkbox"/> STOMACH ARTERY         |
| <input type="checkbox"/> BRONCHITIS                  | <input type="checkbox"/> HEPATITIS                 | <input type="checkbox"/> ANGIO/STENT            |
| <input type="checkbox"/> CANCER TYPE: _____          | <input type="checkbox"/> HIATAL HERNIA             | <input type="checkbox"/> STOMACH PAIN           |
| <input type="checkbox"/> CAROTID STENT               | <input type="checkbox"/> HIGH BLOOD PRESSURE       | <input type="checkbox"/> STROKE/CVA             |
| <input type="checkbox"/> CHEST PAIN                  | <input type="checkbox"/> HIGH CHOLESTEROL          | <input type="checkbox"/> THYROID DISEASE        |
| <input type="checkbox"/> COLITIS                     | <input type="checkbox"/> HIV                       | <input type="checkbox"/> TUBERCULOSIS           |
| <input type="checkbox"/> CONGESTIVE HEART FAILURE    | <input type="checkbox"/> JOINT SWELLING            | <input type="checkbox"/> URINARY ISSUES         |
| <input type="checkbox"/> CORONARY ARTERY DISEASE     | <input type="checkbox"/> KIDNEY ARTERY ANGIO/STENT | <input type="checkbox"/> VALVULAR HEART DISEASE |
| <input type="checkbox"/> COUGHING UP BLOOD           | <input type="checkbox"/> KIDNEY CYST               | <input type="checkbox"/> VISION LOSS            |
| <input type="checkbox"/> DEPRESSION                  | <input type="checkbox"/> KIDNEY FAILURE            | <input type="checkbox"/> VISION BLURRY/DOUBLE   |
| <input type="checkbox"/> DIABETES                    | <input type="checkbox"/> KIDNEY STONES             | <input type="checkbox"/> VISION                 |

**PLEASE LIST AND OTHERS BELOW:**

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# ALLERGIES:

DO YOU HAVE ANY ALLERGIES TO DRUGS, FOOD LATEX OR DYE? YES / NO  
IF SO PLEASE LIST BELOW:

ALLERGY:

REACTION:

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# SURGERY & PROCEDURE HISTORY:

- AICD/DIFBRILLATOR
- CORONARY ANGIOPLASTY
- HEART VALVE SURGERY
- KNEE AORTIC ANEURSYM REPAIR
- CORONARY ARTERY BYPASS
- HERNIA
- LAP BAND APPENDECTOMY
- CORONARY REVASCULARIZATION
- HEMORRHOIDECTOMY
- MASTECTOMY BACK
- EP STUDY
- HIP REPLACEMENT
- PACEMAKER IMPLANT CARDIAC CATH
- GALLBLADDER
- HOMOGRAFT REPLACEMENT
- PROSTATE CARDIOMYOPLASTY
- GASTRIC BYPASS

- HYSTERECTOMY
- RF ABLATIONS CARDIOVERISON
- HEART TRANSPLANT
- ICD LEAD EXTRACTION
- SLEEP APNEA SURGERY

PLEASE LIST OTHER RELATIVE PROCEDURES & HISTORY BELOW:

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## FAMILY HISTORY:

	DECEASED (D)? ALIVE (A)? / AGE	MEDICAL CONDITION?
FATHER		
PATERNAL GRANDFATHER		
PATERNAL GRANDMOTHER		
MOTHER		
MATERNAL GRANDFATHER		
MATERNAL GRANDMOTHER		

HOW MANY ?      BROTHER(S) \_\_\_\_\_      SISTER(S) \_\_\_\_\_      HEALTHY? Y/N  
SON(S) \_\_\_\_\_      DAUGHTER(S) \_\_\_\_\_      HEALTHY? Y/N

## SOCIAL HISTORY:

SMOKING/TOBACCO USE: YES / NO    IF YES, HOW MANY YEARS: \_\_\_\_\_    PACKS PER DAY: \_\_\_\_\_  
FORMER SMOKER/TOBACCO USE: YES / NO    IF YES, HOW LONG AGO \_\_\_\_\_    PACKS PER DAY: \_\_\_\_\_

ALCOHOL USE: YES / NO    IF YES, HOW OFTEN:  
 MONTHLY OR LESS     2-4 TIMES A MONTH     2-3 TIMES WEEKLY     4 OR MORE TIMES WEEKLY

HOW MANY DO YOU TYPICALLY CONSUME WHEN DRINKING?: \_\_\_\_\_

SUBSTANCE USE: YES / NO    IF YES, HOW OFTEN:     YEARLY OR LESS     MONTHLY OR LESS  
 2-4 TIMES MONTHLY     2-3 TIMES WEEKLY     4 OR MORE TIMES WEEKLY

WHAT KIND: \_\_\_\_\_

# SOCIAL HISTORY CONT'D:

CAFFEINATED BEVERAGES: YES / NO IF YES, HOW OFTEN:  1-2 CUPS DAILY  2-3 CUPS DAILY  
 3-4 CUPS DAILY  4 OR MORE CUPS DAILY

DIET: YES / NO IF YES, WHAT KIND:  VEGETARIAN  LOW FAT  PALEO  DAIRY FREE  
 VEGAN  OTHER: \_\_\_\_\_

EXERCISE: YES / NO IF YES, HOW OFTEN:  1-2 TIMES WEEKLY  2-3 TIMES WEEKLY  
 4 OR MORE TIMES WEEKLY

WHAT TYPE: \_\_\_\_\_

# CURRENT MEDICATIONS:

NAME:

DOSAGE:

HOW OFTEN:

_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
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_____	_____	_____

PHARMACY LOCATION & PHONE NUMBER: \_\_\_\_\_ ( ) - - - - -

# ACKNOWLEDGEMENT OF RECEIPT OF PRIVACY NOTICE:

WE ARE REQUIRED BY LAW TO OFFER YOU A COPY OF OUR NOTICE OF PRIVACY PRACTICES. TO ENSURE THAT OUR RECORDS ARE ACCURATE, PLEASE SIGN THIS FORM AND RETURN IT TO OUR RECEPTIONIST TO ACKNOWLEDGE THAT YOU HAVE BEEN OFFERED A COPY OF OUR NOTICE.

## ASSIGNMENT OF BENEFITS:

I HEREBY ASSIGN TO ANSAARIE CARDIAC & ENDOVASCULAR COE ANY INSURANCE OR OTHER THIRD-PARTY BENEFITS AVAILABLE FOR HEALTHCARE SERVICES PROVIDED TO ME. I UNDERSTAND THAT ANSAARIE CARDIAC & ENDOVASCULAR COE HAS THE RIGHT TO REFUSE OR ACCEPT ASSIGNMENT OF SUCH BENEFITS. IF THESE BENEFITS ARE NOT ASSIGNED TO ANSAARIE CARDIAC & ENDOVASCULAR COE I AGREE TO FORWARD THE PRACTICE ALL HEALTH INSURANCE AND OTHER THIRD-PARTY PAYMENTS I RECEIVE FOR SERVICES RENDERED TO ME IMMEDIATELY UPON RECEIPT.

I AUTHORIZE THE RELEASE OF ANY MEDICAL OR OTHER INFORMATION NECESSARY TO DETERMINE THESE BENEFITS PAYABLE FOR THE RELATED EQUIPMENT OR SERVICES TO THE ORGANIZATION, THE HEALTH CARE FINANCING ADMINISTRATION, MY INSURANCE CARRIER OR OTHER MEDICAL ENTITY. A COPY OF THIS AUTHORIZATION WILL BE SENT TO THE HEALTH CARE FINANCING ADMINISTRATION, MY INSURANCE COMPANY OR OTHER ENTITY IF REQUESTED. THE ORIGINAL WILL BE KEPT ON FILE BY THE ORGANIZATION.

I UNDERSTAND THAT I AM FINANCIALLY RESPONSIBLE TO THE ORGANIZATION FOR ANY CHARGES NOT COVERED BY HEALTH CARE BENEFITS. IT IS MY RESPONSIBILITY TO NOTIFY THE ORGANIZATION OF ANY CHANGES IN MY HEALTH CARE COVERAGE. IN SOME CASES, EXACT INSURANCE BENEFITS CANNOT BE DETERMINED UNTIL THE INSURANCE COMPANY RECEIVES THE CLAIM. I AM RESPONSIBLE FOR THE ENTIRE BILL OR BALANCE OF THE BILL AS DETERMINED BY THE ORGANIZATION AND/OR MY HEALTH CARE INSURER IF THE SUBMITTED CLAIMS OR ANY PART OF THEM ARE DENIED FOR PAYMENT. I UNDERSTAND THAT BY SIGNING THIS FORM I AM ACCEPTING FINANCIAL RESPONSIBILITY AS EXPLAINED ABOVE FOR ALL PAYMENT FOR PRODUCTS RECEIVED.

BY SIGNING THIS DOCUMENT, I ALSO ACKNOWLEDGE THAT I HAVE RECEIVED A COPY OF THE ORGANIZATIONS NOTICE OF PRIVACY PRACTICES. THIS ACKNOWLEDGEMENT IS REQUIRED BY THE HEALTH INSURANCE PORTABILITY AND ACCOUNTABILITY ACT (HIPAA) TO ENSURE THAT I HAVE BEEN MADE KNOWN OF MY PRIVACY RIGHTS.

## RELEASE OF RECORDS:

THIS LETTER CERTIFIES THAT I GIVE PERMISSION TO RELEASE COPIES OF MY PERSONAL MEDICAL RECORDS FROM \_\_\_\_\_ FOR TREATMENT RENDERED AT THE OFFICE, TO:

NAME OF PERSON SIGNING (PRINT NAME): \_\_\_\_\_

RELATIONSHIP TO INSURED: \_\_\_\_\_

PATIENT DATE OF BIRTH: \_\_\_\_\_

SIGNATURE OF INSURED OR PARENT/GUARDIAN: \_\_\_\_\_

DATE: \_\_\_\_\_

# PATIENT CARE TEAM:

WE WANT TO BE ABLE TO WORK CLOSELY WITH ALL OF YOUR DOCTORS TO HAVE CONTINUITY OF CARE AND BEST SERVE YOU AND YOUR HEALTH NEEDS, SO PLEASE GIVE US THE NAME OF EACH SPECIALIST YOU SEE.

SPECIALTY NAME:	NAME OF PHYSICIAN:	PHONE #:	ALT PHONE #:
ALLERGIST	_____	_____	_____
CARDIOLOGIST	_____	_____	_____
ENDOCRINOLOGIST	_____	_____	_____
ENT	_____	_____	_____
GASTROENTEROLOGIST	_____	_____	_____
GENERAL SURGEON	_____	_____	_____
OB/GYN	_____	_____	_____
HEMATOLOGIST	_____	_____	_____
INFECTIOUS DISEASE	_____	_____	_____
NEPHROLOGIST	_____	_____	_____
NEUROLOGIST	_____	_____	_____
OPHTHALMOLOGIST	_____	_____	_____
OPTOMETRIST	_____	_____	_____
PAIN MANAGEMENT	_____	_____	_____
PODIATRIST	_____	_____	_____
PSYCHIATRIST	_____	_____	_____
PULMONOLOGIST	_____	_____	_____
RHEUMATOLOGIST	_____	_____	_____
UROLOGIST	_____	_____	_____